

Required Report: Required - Public Distribution

Date: June 19, 2023

Report Number: MO2023-0009

Report Name: Citrus Semi-annual

Country: Morocco

Post: Rabat

Report Category: Citrus

Prepared By: Mohamed Fardaoussi

Approved By: Robert Wright

Report Highlights:

Post has adjusted production numbers for tangerines/mandarins and oranges based on the latest data obtained from the Moroccan citrus industry. MY 2022/23 export figures are revised based on trade to date data.

Production Update:

Post has adjusted production numbers for tangerines/mandarins and oranges based on the latest data obtained from the Moroccan citrus industry. The revised numbers show a slight increase for tangerine/mandarins, moving from 900,000 MT to 927,000MT, and for oranges from 750,000 MT to 783,000 MT. Lemons, and orange juice remain unchanged from the annual citrus report.

Trade Update:

Post has adjusted trade numbers up for fresh tangerines/mandarins and lemons/lime in MY 2022/23 based on final data received from Morocco's office des changes. Tangerines/mandarins exports were revised up to 425,000 MT, lemons/lime exports increased to 7,000 MT based on trade to date data, and orange exports remains unchanged.

Policy Update:

The Moroccan citrus association ([Maroc citrus](#)) signed a contract program agreement with the government of Morocco on the sideline of the International Agricultural Show in Meknes ([SIAM](#)) on May 6, 2023. This contract aims to enhance productivity, diversify export markets, modernize Moroccan distribution and marketing systems, and boost citrus exports to reach 1 million MT by 2030. The agreement has set a goal to increase fresh market packaging to at least 60 percent of total production of tangerine/mandarins, and processing of at least 10 percent of oranges. (Currently, tangerine/mandarin packaging reaches 30 percent of production and orange processing reaches 3 percent of total production).

The cost of implementing the actions planned under the contract program amounts to nearly 5.6 million USD over the 2021-2030 period. This includes a 2.8 million USD contribution from Maroc Citrus and 2.8 million USD contribution from the government of Morocco.

Tangerines/Mandarins, Fresh

HS-080520, 080521, 080522, 080529

Table 1: Morocco's Tangerine/Mandarin Exports by Destination (MT)

Partner Country	2019/20	2020/21	2021/22	2021/22 Oct-Mar	2022/23 Oct-Mar	% Δ
EU 27	150,097	165,801	180,699	166,786	142,726	-14%
Russia	124,247	149,464	182,346	173,081	94,038	-46%
United States	38,244	43,208	109,254	103,239	58,090	-44%
Canada	53,824	54,160	69,033	67,540	56,908	-16%
Sub-Saharan Africa	27,510	31,216	58,101	47,462	36,337	-23%
Middle East	14,093	18,007	18,801	16,999	15,202	-11%
Other	2,937	3,798	6,742	6,582	4,649	-29%
Total	410,952	465,652	624,976	581,689	407,950	-30%

Source: Office des Changes

PSD Update Table 2: Post lowers its MY 2022/23 domestic consumption estimate for tangerines/mandarins to 502,000 MT, based on available remaining supplies and increased exports.

Table 2: Production, Supply & Distribution: Tangerines/Mandarins, Fresh

Tangerines/Mandarins, Fresh	2020/2021		2021/2022		2022/2023	
Market Year Begins	Sep 2020		Sep 2021		Sep 2022	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (HECTARES)	65515	65515	65750	65750	59150	59150
Area Harvested (HECTARES)	58850	58850	58900	58900	50000	50000
Bearing Trees (1000 TREES)	19975	19975	20000	20000	17975	17975
Non-Bearing Trees (1000 TREES)	6800	6800	6820	6820	6150	6150
Total No. Of Trees (1000 TREES)	26775	26775	26820	26820	24125	24125
Production (1000 MT)	1205	1205	1360	1360	900	927
Imports (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	1205	1205	1360	1360	900	927
Exports (1000 MT)	466	466	625	625	325	425
Fresh Dom. Consumption (1000 MT)	739	739	735	735	575	502
For Processing (1000 MT)	0	0	0	0	0	0
Total Distribution (1000 MT)	1205	1205	1360	1360	900	927
(HECTARES) ,(1000 TREES) ,(1000 MT)						

Oranges, Fresh
HS-080510

Table 3: Morocco's Orange Exports by Destination (MT)

Partner Country	2019/20	2020/21	2021/22	2021/22 Oct-Mar	2022/23 Oct-Mar	%Δ
EU 27	84,191	52,011	51,284	14,662	3,208	-78%
Russia	9,909	9,609	20,307	16,638	6,026	-64%
United States	2,142	2,919	18,611	7,226	5,483	-24%
Canada	6,968	10,972	17,783	10,471	7,794	-26%
Sub-Saharan Africa	8,706	10,030	13,869	4,841	4,081	-16%
Middle East	4,532	4,459	6,784	2,198	554	-75%
Other	736	1,546	1,721	932	523	-44%
Total	117,184	91,546	130,359	56,968	27,669	-51%

Source : Office des Changes

PSD Update Table 4: Post adjusted its MY 2022/23 orange domestic consumption estimate to 663,000 MT, based on increased production estimate.

Table 4: Production, Supply & Distribution: Oranges, Fresh

Oranges, Fresh	2020/2021		2021/2022		2022/2023	
	Oct 2020		Oct 2021		Oct 2022	
Market Year Begins	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Morocco						
Area Planted (HECTARES)	58850	58850	59600	59600	58500	58500
Area Harvested (HECTARES)	55405	55405	56500	56500	55100	55100
Bearing Trees (1000 TREES)	17150	17150	17200	17200	17125	17125
Non-Bearing Trees (1000 TREES)	1615	1615	1635	1635	1600	1600
Total No. Of Trees (1000 TREES)	18765	18765	18835	18835	18725	18725
Production (1000 MT)	1039	1039	1150	1150	750	783
Imports (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	1039	1039	1150	1150	750	783
Exports (1000 MT)	92	92	130	130	80	80
Fresh Dom. Consumption (1000 MT)	897	897	965	965	630	663
For Processing (1000 MT)	50	50	55	55	40	40
Total Distribution (1000 MT)	1039	1039	1150	1150	750	783
(HECTARES) ,(1000 TREES) ,(1000 MT)						

Orange Juice (65° brix basis): No Change

HS-200911, 200912, 200919

Table 5: Morocco's Orange Juice Imports (MT)

Product	2019/20	2020/21	2021/22	2021/22 Oct-Mar	2022/23 Oct-Mar	%Δ
200919: Not Frzn, Other	1,054	1,304	1,607	738	1,065	44.31
200912: Not Frzn, <20 Brix	5	9	8	6	4	-33.33
200911: Frzn	627	243	165	79	260	229.11
Total (65° Basis)	1,687	1,556	1,780	823	1,329	61.48

Source : Office des Changes

Table 6 : Morocco's Orange Juice Exports (MT)

Product	2019/20	2020/21	2021/22	2021/22 Oct-Mar	2022/23 Oct-Mar	%Δ
200919: Not Frzn, Other	1,075	1,594	1,398	479	867	81
200912: Not Frzn, <20 Brix	755	554	841	188	232	23.4
200911: Frzn	226	522	818	178	586	229.21
Total (65° Basis)	2,056	2,670	3,057	845	1,684	99.29

Source : Office des Changes

Table 7: Production, Supply & Distribution: Orange Juice (65° brix basis):

Orange Juice	2020/2021		2021/2022		2022/2023	
Market Year Begins	Oct 2020		Oct 2021		Oct 2022	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Deliv. To Processors (MT)	50000	50000	55000	55000	40000	40000
Beginning Stocks (MT)	0	0	0	0	0	0
Production (MT)	5000	5000	5500	5500	4000	4000
Imports (MT)	1556	1556	1780	1780	2000	2000
Total Supply (MT)	6556	6556	7280	7280	6000	6000
Exports (MT)	2670	2670	3057	3057	2500	2500
Domestic Consumption (MT)	3886	3886	4223	4223	3500	3500
Ending Stocks (MT)	0	0	0	0	0	0
Total Distribution (MT)	6556	6556	7280	7280	6000	6000
(MT)						

Lemons/Limes, Fresh:
HS-080550

Table 8: Morocco's Lemons/Limes Exports by Destination (MT)

Partner Country	2019/20	2020/21	2021/22	2021/22 Oct-Mar	2022/23 Oct-Mar	%Δ
EU 27	2,434	891	1,164	467	920	97%
Russia	6,477	4,242	2,091	2,043	1,615	-21%
Canada	1,073	649	1,642	1,625	1,203	-26%
United States	2	26	0	0	0	0%
Sub Saharan Africa	6,855	2,727	2,536	1,507	1,760	17%
Middle East	434	339	4	2	27	1250%
Other	44	35	0	0	12	
Total	17,319	8,909	7,437	5,644	5,537	-2%

PSD Updates Table 9: Post adjusted the lemon/lime export number based on trade to date data for MY 2022/23 and lowered the domestic consumption estimate to 28,000 MT to reflect increased exports.

Table 9: Production, Supply & Distribution: Lemons/Limes, Fresh

Lemons/Limes, Fresh	2020/2021		2021/2022		2022/2023	
Market Year Begins	Oct 2020		Oct 2021		Oct 2022	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (HECTARES)	3995	3995	4000	4000	2900	3900
Area Harvested (HECTARES)	3100	3100	3110	3110	3000	3000
Bearing Trees (1000 TREES)	1675	1675	1680	1680	1650	1650
Non-Bearing Trees (1000 TREES)	0	0	0	0	0	0
Total No. Of Trees (1000 TREES)	1675	1675	1680	1680	1650	1650
Production (1000 MT)	44	44	45	45	35	35
Imports (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	44	44	45	45	35	35
Exports (1000 MT)	9	9	7	7	5	7
Fresh Dom. Consumption (1000 MT)	35	35	38	38	30	28
For Processing (1000 MT)	0	0	0	0	0	0
Total Distribution (1000 MT)	44	44	45	45	35	35
(HECTARES) ,(1000 TREES) ,(1000 MT)						

Attachments:

No Attachments